



# Valtrust Equity Funds

## Curated Portfolio of Mutual Funds

Monthly Performance Update (As of 31<sup>st</sup> December 2025)

### Dealing Information

NAV:

18.48

Minimum Investment:

INR 50 Lakh

Subsequent Investment:

INR 5 Lakh

Exit Load:

Nil

Redemption Settlement:

7 Business Days

Business day:

Working days in India

### Investment Objective

The portfolio aims to generate long-term capital appreciation by investing in mutual funds and ETFs focused on equity and equity-related instruments. Fund selection is driven by qualitative and quantitative analysis. The portfolio, seeks to achieve superior risk-adjusted returns through active allocation across high-quality funds.

### Performance

	1M	3M	6M	1Y	2Y	Since Inception (strategy launch)
Valtrust Equity Funds	1.1%	5.2%	5.9%	8.9%	15.5%	25.0%
S&P BSE 500 TRI	-0.2%	5.0%	1.6%	7.6%	11.6%	21.1%

### Key Facts

Benchmark

S&P BSE 500 TRI

PMS Strategy Inception Date

31<sup>st</sup> March 2023

Portfolio Manager

Valtrust Partners LLP

SEBI PMS Registration No.: INP100007578

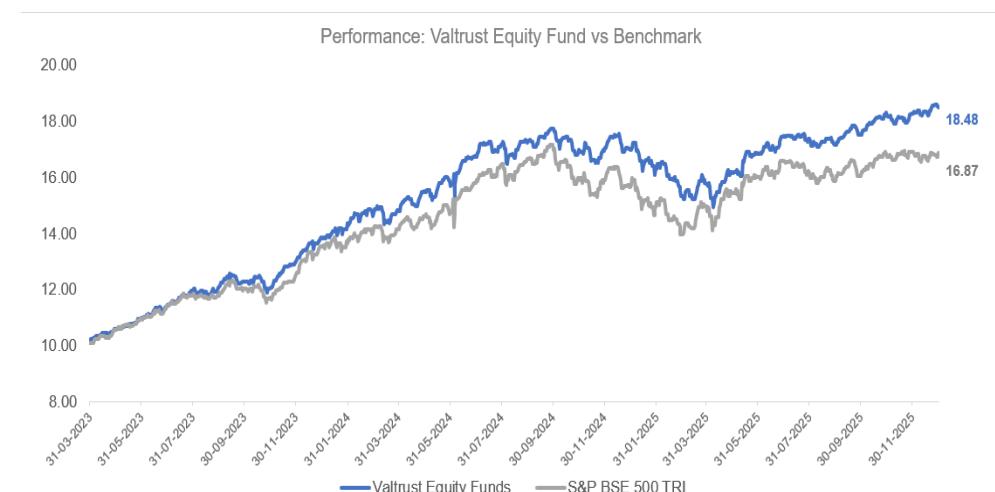
Strategy type

Open Ended

### Valtrust Equity Funds Performance (Quarterly)

	Q1	Q2	Q3	Q4	CY
2023		12.9%	8.0%	12.5%	37.2%
2024	7.0%	13.0%	5.9%	-4.3%	22.6%
2025	-7.1%	10.6%	0.6%	5.2%	8.9%

Notes: Q = Quarter; CY = Calendar Year | Strategy Launch Date: 31<sup>st</sup> March 2023 | Returns are net of fees, commissions and all expenses; are inclusive of dividends.| Returns are absolute returns for a period less than 1 year and CAGR for a period greater than 1 year.



### Risk Metrics

	Valtrust Equity Funds	S&P BSE 500 TRI
Annualized volatility	10.1%	12.4%
Sharpe Ratio	2.22	1.57
Max Drawdown	-15.9%	-18.7%
1 Yr Rolling Average	21.0%	17.5%

Notes: Annualized volatility, Sharpe Ratio and 1 year Rolling Average are calculated on annualized basis using daily returns since 31<sup>st</sup> March 2023. | Maximum Drawdown is calculated on daily NAVs/ Values for Valtrust Equity Fund and S&P BSE 500 TRI.

Performance relative to the other portfolio managers within the selected strategy can be accessed at [www.apmiindia.org](http://www.apmiindia.org)

## Key Characteristics

Particulars	Description
<b>Investment objective</b>	Generate capital appreciation over long term by investing in Equity and Equity related instruments
<b>Description of securities</b>	Client's funds shall primarily be invested in mutual funds and ETFs investing in equity and equity related instruments. Some part of funds might be invested liquid or ultrashort funds/ liquid ETFs or units of money market instruments or might be retained as bank balance in bank account.
<b>Basis of selection of securities</b>	Mutual Fund and ETF selection takes place based on the consistency of returns and personal experience of the portfolio manager in the capital markets. Securities with high return and risk-reward are selected by taking long positions.
<b>Allocation of portfolio across type of securities</b>	0-100% allocation will be in mutual funds and ETFs. Occasionally, 0-100% allocation might be made liquid or ultrashort funds / liquid ETFs / money market instruments / bank balance for liquidity purpose.
<b>Appropriate Benchmark</b>	S&P BSE 500 Total Return Index (TRI)
<b>Basis for choice of benchmark</b>	The benchmark represents broad category of Equity market which is appropriately representing the scheme.
<b>Minimum investment</b>	As per SEBI (PMS) Regulations 2020, INR 50 lakhs per PAN, or any other amount as may be stipulated by SEBI from time to time
<b>Indicative tenor or investment horizon</b>	Medium to long term. 3-5 years for the portfolio manager to be able to maximize strategy performance.
<b>Lock-in period</b>	This investment approach shall not be subject to any lock-in period.
<b>Exit load</b>	This investment approach shall not be subject to any exit load.

### Disclaimer:

Prospective investors are advised to carefully review the Disclosure Document, Client Agreement, and other related documents carefully and in its entirety and consult their legal, tax and financial advisors to determine possible legal, tax and financial or any other consequences of investing under this Portfolio, before making an investment decision. Further, the information contained herein should not be construed as forecast or promise.

Performance related information provided in this document is not verified by SEBI.

Performance of your portfolio may vary from that of other investors and that generated by the investment strategy because of the timing of inflows and outflows of funds.